Practical Supervisory Tips for Operations Project Managers

OPM PROSPECT Course 21-25 July 2008

Real World Supervisory and Leadership Issues

- ♦ Modeling Army Values
- Management vs. Leadership
- Level V Leadership
- Situational Leadership
- Communications
- Building Teams
- **♦** Conflict Resolution
- Performance Appraisals

Modeling Army Values

Loyalty – Speak well of the Corps

Duty – Respond when called

Respect – Value your teammates

Selfless service – Humility

Honor – Be worthy of honor

Integrity – Always be the same

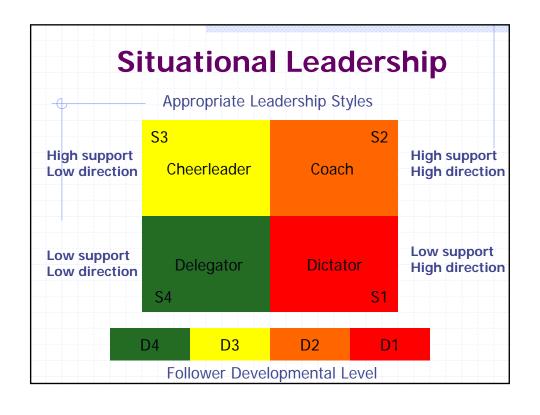
Personal courage – Speak up

Management vs. Leadership

- Managers
 - Resource focus
 - Efficiency focus
 - Deal with "Things"
 - Do things right
 - Technical proficiency
 - Tactical

- Leaders
 - Personal focus
 - Motivational focus
 - Deal with People
 - Do the right thing
 - Values model
 - Strategic

Level 5 Leadership Level 5 Level 5 Executive Builds enduring greatness through a paradoxical blend of personal humility and professional will Level 4 Effective Leader Catalyzes commitment to and vigorous pursuit of a clear and compelling vision, stimulating higher performance standards Level 3 Competent Manager Organizes people and resources toward the objective and efficient pursuit of predetermined objectives Level 2 Contributing Team Member Contributes individual capabilities to the achievement of group objectives and works effectively with others in a group setting Level 1/ Highly Capable Individual Makes productive contributions through talent, knowledge, skills, and good work habits * From "Good to Great" by Jim Collins

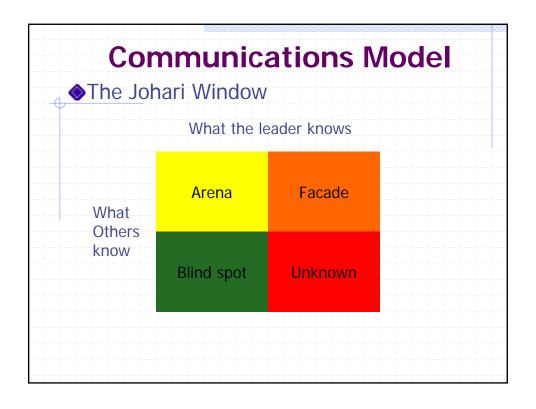


Situational Leadership

- Is your natural style best in every situation?
 If not, what happens when you apply it all the time?
- What styles are needed in these situations?
 - New employees
 - New technology
 - Poorly motivated workers
 - Changed missions
 - Seasoned veterans

The Importance of Communication

- Information is the life blood of any organization
- When communication breaks down the rumor mill kicks in
- Communication model





- Meeting rules
 - Agenda, time limits, meeting mgmt., etc.
- Brainstorming Use it as a problem solving technique

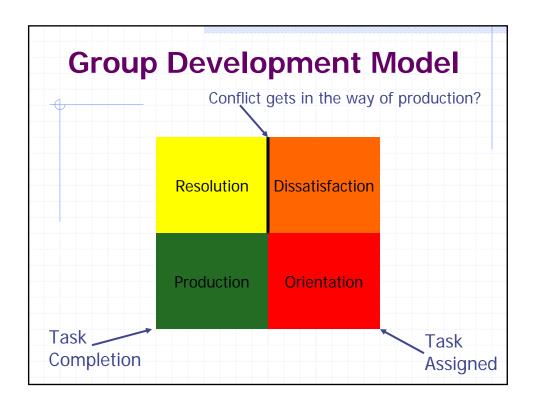
Building the Team

(You can't lead a team until you build it)

Group Development Model

Phases of Group Development

- Forming (orientation)
- Storming (dissatisfaction)
- Norming (resolution)
- Performing (production)



Teambuilding Techniques

Very important in a PMBP organization!

- Where and how to facilitate?
- Assign roles and rules
- ♦ How will conflict be resolved?
- How will decisions be made?
- Does the mission need defined?
- Who are customers/stakeholders?
- What do they need/expect?
- How is success measured?

Conflict Resolution

- Conflict is neither good nor bad, it's how you handle it that makes the difference
- ♦It gets no better with age
- If your natural style is to avoid conflict, your organization is in trouble
- Many dysfunctional organizations are such because of the leader's unwillingness to address conflict

Components of an Effective Counseling Session

- Why do we discuss counseling after conflict?
- Preparation (the most important)
- Opening
- Documentation
- Staying Focused on the Issues
- Getting Commitment for Improvement
- Review
- Follow-up Plan

Performance Evaluation

- Communications is a must
- Consistency is imperative
- Success-based (not failure-based)
- ◆Timeliness and Compliance w/ Regs
- Performance and Values
- **♦**Be prepared for NSPS

Performance Evaluation

- Most have now moved to NSPS
- Process steps
- If still in TAPES use the standards on page 2 of form
- Communication between rater and ratee is key
- Collaborate on goals and objectives
- Follow rules and timeframes to avoid grievances
- How to address failure
- Consistency across your organization is important
- If your organization has effectively used TAPES, NSPS will be easier

TAPES Standards Written to describe success (not excellence) Senior system Base system Technical competence Technical competence Innovation/initiative Adaptability/initiative •Responsibility/accountability •Working relationships/communication Working relationships •Responsibility/dependability Communication Supervision/leadership* Organizational management & leadership* •EEO/Affirmative Action* •EEO/Affirmative Action*

NSPS – Objectives and Contributing Factors

- Objectives the what in performance
 - Worked together supervisor and employee
 - Consistent or developed for individual?
 - How many objectives?
 - Met vs Exceed
- Contributing Factors the how
 - Understand them they impact rating!!
 - Should be for the objective, not the person
 - How many contributing factors?
 - Met vs Exceed

Communication

- Assure at least mandated meetings (initial, mid-year, and final), preferably more
- Don't wait when performance is sub-standard
- Develop appropriate documentation
- Use formal counseling sessions and schedule follow-up
- Face-to-face preferred but other methods acceptable in certain situations

Addressing Problems

- Address any needs for improvement or failures immediately
- Documentation important
- Informal PIPs can be used
- Formal PIPs
- Provide help
 - Coaching, counseling, training, etc.
- Timeframes for improvement
- Failed PIPs

Consistency

- We must be accurate as well as consistent
- Can no longer "carry" poor performers
- Raters must be consistent
- Organizational consistency comes from senior raters
- Helps when people compete with others for a job
- Absolutely necessary under NSPS

Awards

- Awards are Earned not Given
- Must be provided as close to the act that earned it as possible
- ◆ Two Categories Cash and Honorary
- Lots of sources-
 - Corps (district, division, HQ)
 - Army/Defense
 - Other Federal (FEB)
 - Non-Federal
 - Others

Discipline

- ◆ Just like awards, Discipline is Earned not Given
- Just like awards, it must be effected ASAP after it's earned (DON'T WAIT)
- Conduct vs. Performance
 - More of a blend in NSPS
- Progressive in nature (instances do not have to be similar)
- Call for advice from the experts <u>early</u>
 - CPAC
 - OC

What sort of leader will I be remembered as?

- Ethical? Modeling values
- ◆Positive? Building others up
- ◆Humble? Caring less about me
- ♦Visionary? Preparing for the future
- **♦**Caring? Considering others needs
- **♦**Effective? Leading toward excellence
- One that people wanted to work for?

